Doing Business in the European Union 2018:

Croatia, the Czech Republic, Portugal and Slovakia









Doing Business in the European Union 2018: Croatia, the Czech Republic, Portugal and Slovakia

Rita Ramalho

Senior Manager, Global Indicators Group (Development Economics)



Dealing with construction permits in Portugal

BRAGA





0.8% of warehouse value (€6,751)

1.3% of warehouse value (€11,083)





27 years saved per 100 constructions





Which cities and indicators are measured?

✓ 25 cities

✓ 5 Doing Business indicators

Starting a business

Dealing with construction permits

BragaPorto

Coimbra

Evora

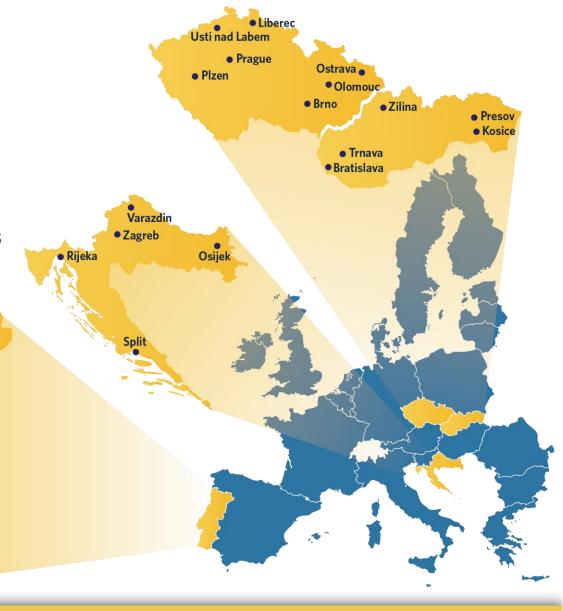
Faro

Getting electricity

Registering property

Enforcing contracts







Croatia's smaller cities outperform their larger peers across the five regulatory areas measured

			Starting a business Dealing with construction permits		Getting electricity		Registering property		Enforcing contracts			
City	Aggregate rank (1–5)	Average DTF score (0-100)	Rank	DTF score (0–100)	Rank (1–5)	DTF score (0–100)	Rank (1–5)	DTF score (0–100)	Rank (1–5)	DTF score (0–100)	Rank (1–5)	DTF score (0–100)
Varazdin	1	75.89	4	85.38	1	66.20	1	84.29	3	74.07	2	69.49
Osijek	2	75.68	3	85.50	2	61.10	4	81.70	1	75.86	1	74.24
Rijeka	3	74.45	2	87.59	2	61.10	2	82.87	2	75.02	4	65.67
Zagreb	4	72.47	5	82.49	4	54.77	5	80.43	3	74.07	2	70.60
Split	5	70.50	1	89.55	5	43.67	3	82.66	5	71.08	5	65.56



Across the five areas measured, doing business is easier in the Czech Republic's largest cities

			Starting a business		constri	Dealing with construction permits		Getting electricity		Registering property		orcing tracts
City	Aggrega te rank (1–7)		Rank	DTF score (0–100)	Rank (1–7)	DTF score (0–100)	Rank (1–7)	DTF score (0– 100)	Rank (1–7)	DTF score (0–100)	Rank (1–7)	DTF score (0–100)
Prague	1	74.24	7	83.55	5	56.17	1	95.35	6	79.74	1	56.38
Brno	2	72.88	4	84.55	1	57.90	2	89.92	2	80.10	7	51.95
Ostrava	3	69.67	3	85.31	3	56.89	3	69.89	1	80.22	3	56.05
Plzen	4	69.13	4	84.55	6	55.38	4	69.67	6	79.74	2	56.32
Usti nad Labem	5	69.11	1	85.56	2	57.24	5	67.70	2	80.10	5	54.96
Olomouc	6	68.54	1	85.56	7	54.45	6	67.09	4	79.98	4	55.64
Liberec	7	68.28	4	84.55	4	56.67	7	66.32	4	79.98	6	53.86



Differences in aggregate performance are minimal in Portugal—with less than two points between the highest and lowest ranking cities

				rting a construction permits Dealing with Getting electricity			Registering property		Enforcing contracts			
City	Aggrega te rank (1–8)	Average DTF score (0–100)	Rank (1–8)	DTF score (0–100)	Rank (1–8)	DTF score (0–100)	Rank (1–8)	DTF score (0–100)	Rank (1–8)	DTF score (0–100)	Rank (1–8)	DTF score (0–100)
Ponta Delgada	1	80.37	1	90.88	2	73.59	3	85.12	1	79.43	4	72.82
Evora	2	80.20	1	90.88	3	73.53	5	84.19	5	79.19	3	73.23
Funchal	3	80.18	1	90.88	6	72.83	4	84.96	1	79.43	4	72.82
Coimbra	4	79.59	1	90.88	8	65.93	1	87.49	6	79.07	1	74.60
Porto	5	79.51	1	90.88	1	74.04	6	82.71	7	78.59	7	71.32
Lisbon	6	79.34	1	90.88	5	73.10	2	86.45	8	78.35	8	67.91
Faro	7	78.97	1	90.88	4	73.42	8	78.83	1	79.43	6	72.28
Braga	8	78.56	1	90.88	7	66.58	7	82.27	4	79.31	2	73.78



Except for Bratislava, all the cities in Slovakia rank at the top in at least one area

				Starting a Dealing with construction permits Dealing with Getting					Enforcing contracts			
	Aggregate			DTF	Pank	DTF	Pank	DTF	Pank	DTF	Pank	DTF
City	rank (1–5)	score (0–100)	Rank (1–5)	score (0–100)	Rank (1–5)	score (0–100)	Rank (1–5)	score (0–100)	Rank (1–5)	score (0–100)	Rank (1–5)	score (0–100)
Presov	1	78.78	1	84.73	1	62.91	2	86.27	4	90.17	2	69.81
Kosice	2	78.19	4	83.72	3	60.74	3	85.29	2	91.24	1	69.95
Zilina	3	77.82	1	84.73	5	57.90	1	88.41	3	91.00	4	67.08
Trnava	4	76.96	3	83.98	2	61.39	5	80.07	1	91.48	3	67.90
Bratislava	5	76.16	5	81.97	4	59.33	4	83.19	4	90.17	5	66.12



Cities surpassing the EU average

Starting a business

Dealing with construction permits

Getting electricity



Osijek, Split, Rijeka, Varaždin



Brno, Prague

Registering property



Osijek

Enforcing contracts



Osijek, Rijeka, Varaždin, Zagreb



All cities



All cities



All cities



Porto



Braga, Coimbra, Evora, Funchal, Lisbon, Ponta Delgada, Porto



Bratislava, Kosice, Prešov, Zilina



All cities



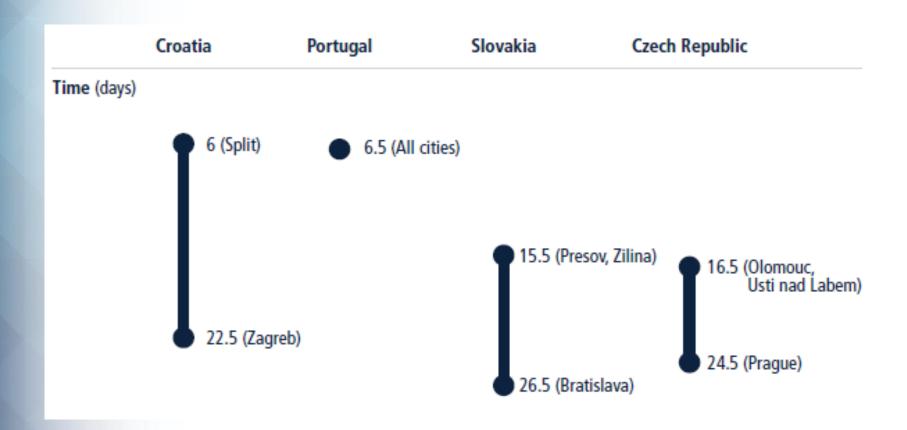
All cities



All cities

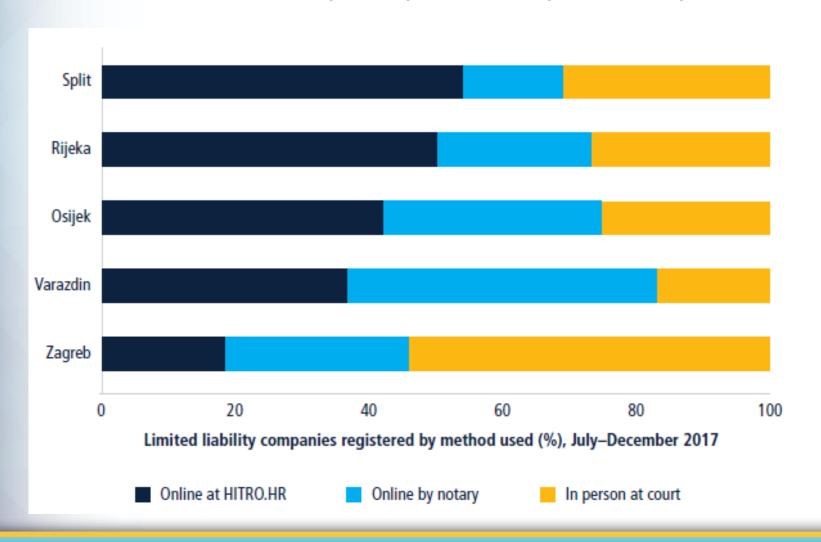


The time required to start a business varies substantially among cities in Croatia, the Czech Republic and Slovakia





HITRO services are used in registering half or more of new limited liability companies in Split and Rijeka





Time (days) On dealing with 320 Zilina • construction 300 Bratislava • permits, all cities 280 Kosice • Olomouc • have processes Colmbra 260 Braga 🔍 Trnava Plzen Ostrava ... that are more Presov • Prague Usti nad Labem 240 Liberec Brno . complex than Split 220 the EU average 200 180 Faro Croatian city EU average Ponta Delgada Czech city 160 Zagreb Portuguese city Funch Osijek 140 Slovak city Rijeka 120 Cost (% of warehouse value) Varazdin



0.2

5.0

10.0

15.1

100

80

60

Denmark (EU best)

10

12

14

16

18

8

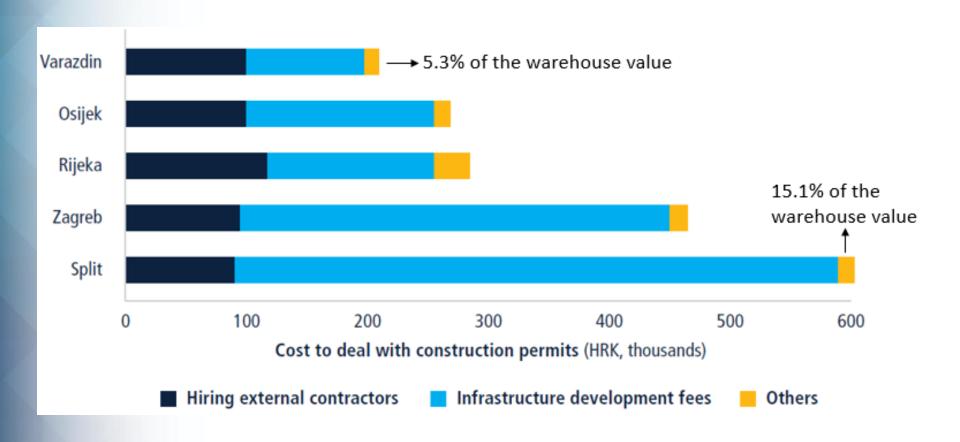
20

22

Procedures (number)

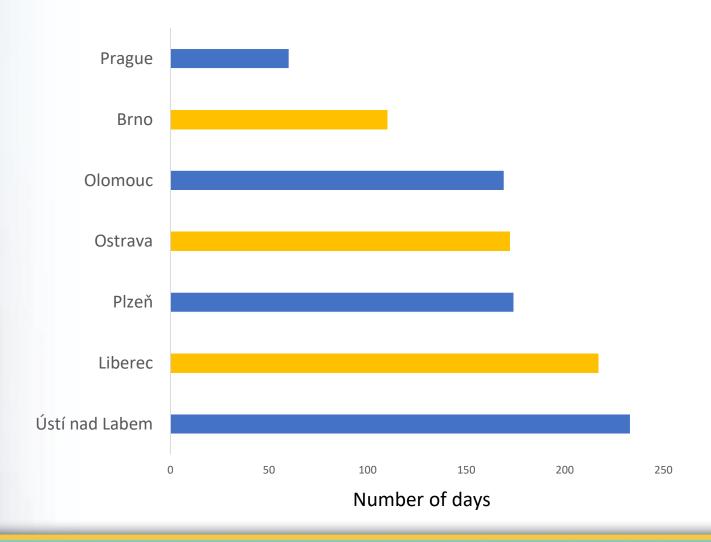
24

Obtaining construction permits in Split costs three times more than in Varazdin



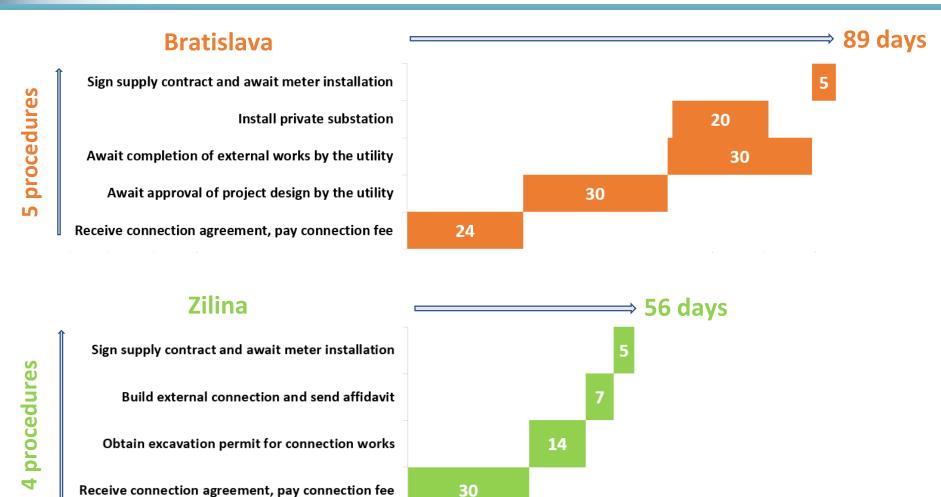


Obtain a new electricity connection takes 2 months in Prague, but nearly 8 months in Usti nad Labem





Getting electricity in Zilina is one month faster than in Bratislava



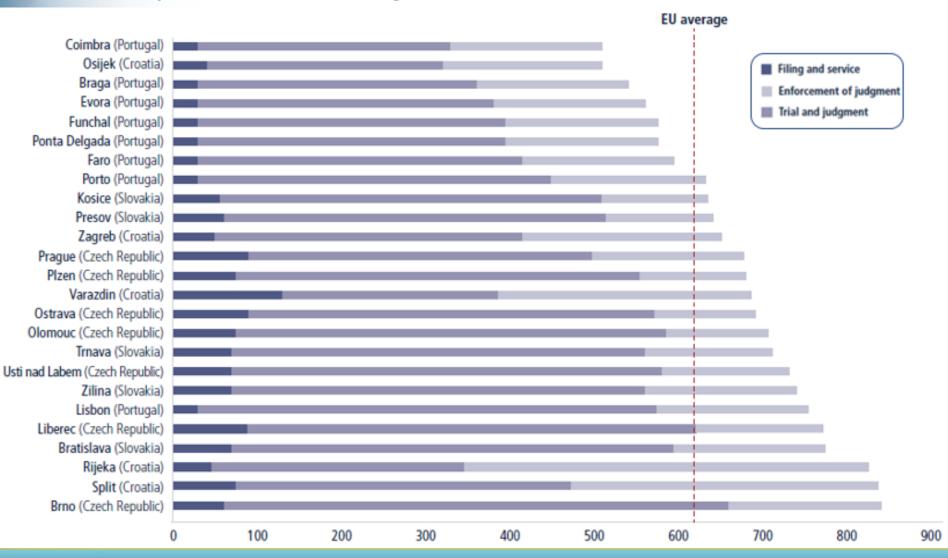


The time required to register a property transfer varies substantially among the Croatian cities



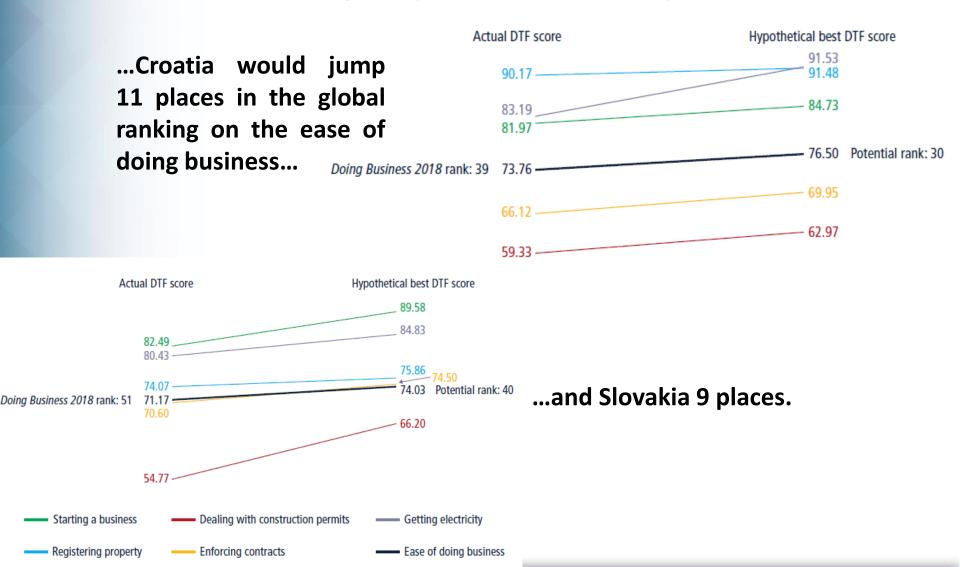


Osijek (Croatia) & all Portuguese cities (except Lisbon and Porto) surpass the EU average on the time to enforce a contract





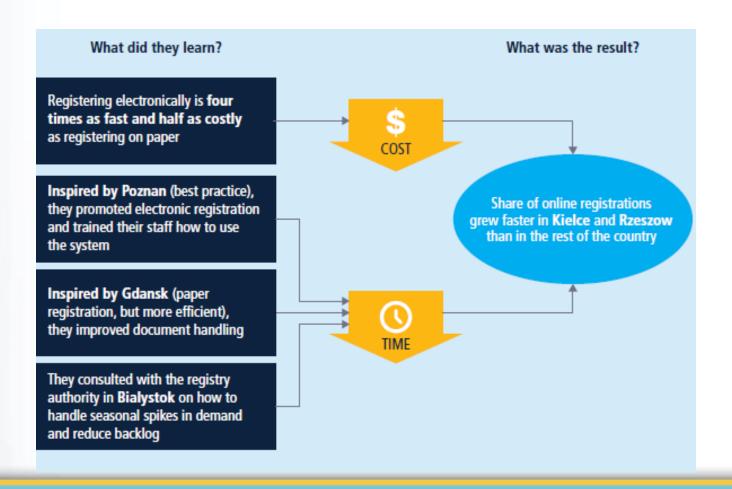
If all local good practices were adopted....





How has peer-to-peer learning worked in other member states?

What did the Polish cities with the least efficient business registration learn from their peers with better practices









DOING BUSINESS | Measuring Business Regulations



RANKINGS

REPORTS SUBNATIONAL METHODOLOGY

BUSINESS REFORMS

LAW LIBRARY

CONTRIBUTORS

ABOUT

Reports / Subnational reports

Global

Regional

Subnational

Thematic

Case Studies

Subnational Reports

Subnational Doing Business reports capture differences in business regulations and their enforcement across locations in a single country. They provide data on the ease of doing business, rank each location, and recommend reforms to improve performance in each of the indicator areas.

Subnational reports has benchmarked 438 locations in 65 economies since 2005.

DOING BUSINESS IN COLOMBIA 2017



- » Doing Business in Colombia 2017 is the fourth in the series of Doing Business in Colombia studies. It benchmarks business regulations and their enforcement in all Colombian states (departamentos) represented by their capitals. The report measures regulations that affect 4 stages in the life of a small or medium-size business: starting a business, dealing with construction permits, registering property and paying taxes. This edition reflects changes to the methodology of Doing Business implemented since the previous benchmark in 2012.
- » View main findings
- » Download report (PDF, 6MB) (Available in Spanish)

About Subnational Doing Business

▶ Meet the Subnational Doing Business Team

Multimedia



View Reports and Data

Select a subnational report ▼

Reports in other languages -

Case Studies

View all subnational Case Studies

www.doingbusiness.org/EU2